

SAP BUSINESS TECHNOLOGY PLATFORM | EXTERNAL

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Configuration Guide

Content Package for Stock Clearance using SAP Build Process Automation or SAP Workflow Management

Table of Contents

Table of Contents.....	2
Overview.....	3
Process.....	4
Process Variants.....	6
Import Stock Clearance and Configure Process Variants with SAP Build Process Automation.....	7
Import Stock Clearance and Configure Process Variants with SAP Workflow Management.....	7
Decisions & Policies.....	8
Subsidiary information based on Plant id.....	9
Decisions based on decision id.....	9
Decisions based on decision id.....	10
Goods movements output based on Decision id.....	11
Goods movements reasons output based on Reason id.....	11
Process Visibility.....	12
Configure Visibility Scenarios in SAP Build Process Automation.....	12
Configure Visibility Scenarios in SAP Workflow Management.....	12
Access Process Workspace in SAP Build Process Automation.....	12
Access Process Workspace in SAP Workflow Management.....	13

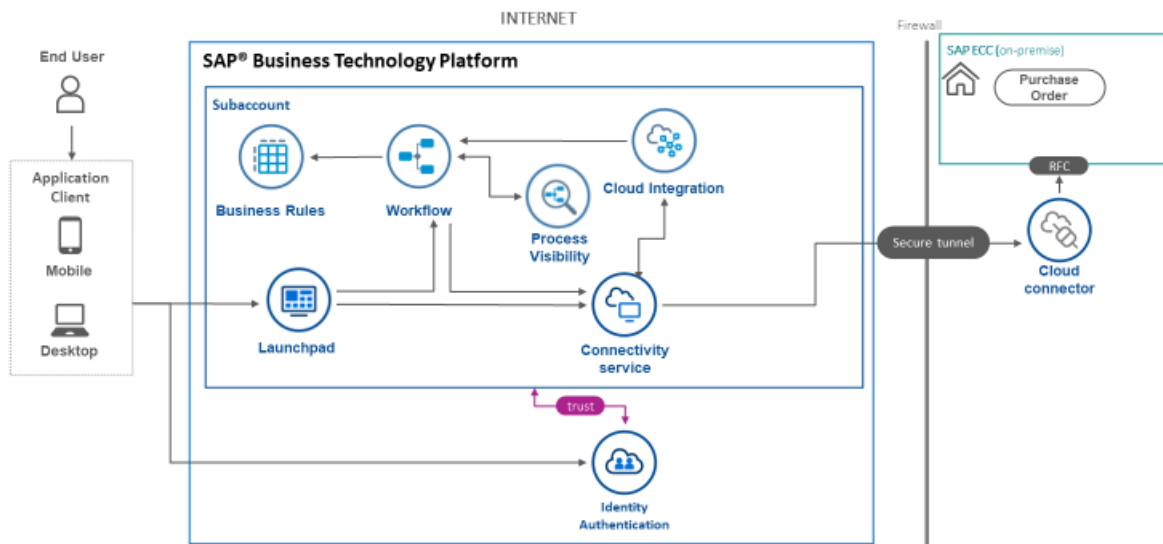
Overview

This document provides information about configuration steps to consume the package Content Package for **Stock Clearance**. The main audience of this document are Headquarter users, Subsidiary users, Developers and Product Owners.

This scenario enables a Headquarter point of contact (POC) to inform Subsidiary point of contact on stock clearance process for the identified products. Headquarter POC will initiate the process by uploading the list of products which may fall into a category of discontinued or any other criteria applicable to the respective business. As soon as the Headquarter POC submits the product list, subsidiary POC will be informed to update the product list with decision and remarks for those products which needs to be considered for stock clearance. Once subsidiary submits their recommendation, Headquarter POC will be notified to review and update as necessary. Post Headquarter approval, material documents will be posted and the list of the documents will be shared with Headquarter and Subsidiary.

Salient features of this content package are:

- Automatically update Stock Clearance process status to reflect the current execution in the Workflow
- Orchestrate communication between Headquarter and Subsidiary



Artefacts:

A package consists of process templates, process steps, process variants, decisions, and process visibility models. Please refer [help documentation](#) about these artefacts.

Process

A process template is a set of business activities and tasks that, once completed, fulfills an organization goal. The Content Package for **Stock Clearance** package contains the following process template:

com.sap.content.stockclearance – Contains the steps needed for the scenario

A business process can be broken down logically into smaller parts or steps. Each process step is a collection of activities to perform a specific task. For example, an approval process step can contain activity to determine the approvers, approval task, notifications, and handle the approval result. Table 1 represents the list of process steps/sub flows available to be used in Content Package for **Stock Clearance**.

Table 1. Process Steps

Process Steps	Cardinality	Detailed Description
Prepare AVIS List	1...1	Mandatory step that has to be placed at the start of the variant. It will prepare data for AVIS List and will create a user task in the inbox of Subsidiary POC. If no Subsidiary POC found, a notification will be sent for the respective process admin to handle the issue with the rule
Process AVIS List in Headquarter	1...1	Mandatory step that has to be placed after Prepare AVIS List. Headquarter POC will be notified to review and update the AVIS List. This step will create a user task in the inbox of the Headquarter POC. If no Headquarter POC found, a notification will be send for the respective process admin to handle the issue with the rule.
Optional Subsidiary Confirm AVIS List	0...1	Optional step that has to be placed after Process AVIS List. Subsidiary POC will be notified to confirm the AVIS List.
Execute Headquarter Decisions	1...1	Mandatory step that has to be placed after Process AVIS List or Confirm AVIS List based on the inclusion / exclusion of the optional step. . This step is executed in background mode to create material document based on AVIS List decisions. Post material document

		creation, a notification will be sent to Subsidiary POC and Headquarter POC.

The process has attributes, and these attributes are available in process visibility to search approval process instances and to define process performance indicators. Please see Table 3 for more details.

Table 3. Process Attributes.

Process Attributes	Detailed Description
Subsidiary Id	Subsidiary Id
Material Number	Material Number
Quantity	Quantity
Material Group	Material Group
Status	Status
Variant	Variant Name
Variant Id	Variant Id

Process Variants

A process variant consists of multiple process steps configured by a line of business expert. It is possible to create multiple variants of the same process.

Please refer [help documentation](#) about how to import content packages and configure a process variant

The screenshot displays the SAP Process Variant Designer interface for a process variant named "Stock Clearance Default".

- Available Steps (4):** A list of four process steps is shown on the left, each with a description and an icon:
 - Execute Headquarter Decisions:** The execution step writes the decisions to the backend. In case of business or technical problems, the step provides an error handling UI...
 - Prepare AVIS List:** The Preparer AVIS list step is executed in a subsidiary and is used to prepare decisions and recommend further actions to the headquarter...
 - Process AVIS List in Headquarter:** A headquarter responsible receives a task to review the recommended decisions from the subsidiary, confirm the same or take another decision.
 - Subsidiary Confirm Decisions:** This is an optional step that can be added to the workflow. The subsidiary employee receives the task containing the AVIS list in a...
- Workflow Diagram:** A vertical flowchart in the center shows the sequence of steps:
 - Starts with a green circle (Start).
 - Step 1: "Prepare AVIS List" (blue box with a right-pointing arrow icon).
 - Step 2: "Process AVIS List in Headquarter" (blue box with a headquarter icon).
 - Step 3: "Subsidiary Confirm Decisions" (blue box with a checkmark icon).
 - Step 4: "Execute Headquarter Decisions" (orange box with a right-pointing arrow icon).
 - Ends with a red circle (End).
- Process Variant Properties:** A panel on the right shows the configuration for the variant:
 - Name:** Stock Clearance Default
 - Process:** com.sap.content.stockclearance
 - Description:** Default variant for Stock Clearance workflow. This workflow variant contains the recommended step to execute the stock clearance workflow. An additional confirmation step can be added.
 - Workflow Definition ID:** stockclearance.stockclearancedefault_1

Import Stock Clearance and Configure Process Variants with SAP Build Process Automation

1. In the [SAP Build Process Automation Store](#), search for live process package Stock Clearance and import the same. This content package has one process template and process variant(s) for that template.
2. In the Application Development [Lobby](#), click to open the package with name Stock Clearance. This opens the package in a new tab/window.
3. Click the + icon next to the process template to create a new process variant.
4. Enter Name of the new Process Variant (ex, Two Step Approval).
5. Click the newly created Process Variant tile to save and activate the process variant.
6. The process variant has a default implementation with two steps and at least one level of approval.
7. It is possible to remove steps like "Approval for Stock Clearance" from a process variant only if there are multiple approvals. Please note that whether a step is mandatory or optional, and how many a times any step can be used within a variant, are dependent on the constraints defined on the process steps.
8. Save and activate the variant. A successful activation will create a new workflow definition in the account that can be viewed in the [Monitor Processes and Workflows app](#).

Import Stock Clearance and Configure Process Variants with SAP Workflow Management

1. In Process Flexibility Cockpit app, search for content package Content Package for **Stock Clearance** and import the same. Please refer the standard help document about [how to import a content package](#). This content package has one process template and process variant(s) for that template are required.
2. Open content package in Flexibility Cockpit and click Process Variants tile.
3. Click New Process Variant.
4. Enter Name of the new Process Variant (ex, default) and select "Stock Clearance" as Process.
5. Click the newly created Process Variant tile to save and activate the process variant.
6. The process variant has a default implementation with two steps.
7. Save and activate the variant. A successful activation will create a new workflow definition in the account that can be viewed in the Monitor Workflows – Workflow Definition app in SAP Fiori Launchpad.
8. Update the Determine Process Variant Policy and include the newly created workflow definition ID in the rule

Prepare AVIS List:

Mandatory step that has to be placed at the start of the variant. It will prepare data for AVIS List and will create a user task in the inbox of the Subsidiary POC. If no Subsidiary POC found, a notification will be sent for the respective process admin to handle the issue with the rule.

1. Drag the step into the variant. Place it at the beginning. Place it exactly once

Process AVIS List in Headquarter:

Mandatory step that has to be placed after Prepare AVIS List. Headquarter POC will be notified to review and update the AVIS List This step will create a user task in the inbox of the Headquarter POC. If no Headquarter POC found, a notification will be send for the respective process admin to handle the issue with the rule.

1. Drag the step into the variant. Place it after Prepare AVIS List. Place it exactly once

Optional – Subsidiary Confirm automatic decision execution:

Optional step that has to be placed after Process AVIS List. Subsidiary POC will be notified to confirm the AVIS List.

Execute Headquarter Decisions:

Mandatory step that has to be placed after Process AVIS List or Confirm AVIS List. This step is executed in background mode to create material document based on AVIS List decisions and sends notifications with respective material document information to Subsidiary POC and Headquarter POC.

1. Drag the step into the variant. Place it at the end. Place it exactly once

Decisions & Policies

Decisions allow to encapsulate the business logic from core applications and supports the reuse of business rules across different business processes. Decisions enable customers to adopt changes in processes without changing the underlying workflows or application logic. SAP Build Process Automation or SAP Workflow Management has business rules capabilities that enables customers to centrally manage all decisions. Please go through the [business rules capabilities](#) in SAP Build Process Automation or SAP Workflow Management.

Content Package for Stock Clearance enable customers to flexibly configure decisions to gain flexibility to

1. Determine Subsidiary Information
2. Prepare Decision List
3. Prepare Reason List
4. Prepare Goods Movement List
5. Prepare Goods Movement Reasons List

1. Determine Subsidiary Information

Determines Subsidiary general information

Rule Service Name: Determine Subsidiary Information

Input: Input (Structure data type)

ATTRIBUTE	TYPE	DESCRIPTION
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Plant ID	String	Plant Id
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Output: Result (Structure data type)
 Subsidiary information based on Plant id.

ATTRIBUTE	TYPE	DESCRIPTION
Subsidiary Id	String	Subsidiary id
Subsidiary Name	String	Subsidiary Name
Subsidiary Email	String	Subsidiary Email
Headquarter Id	String	Headquarter id
Headquarter Email	String	Headquarter Email
IT Support Email	String	Support Email id
Variant Id	String	Default Variant Id
Headquarter Plant Id	String	Headquarter Plant

Rule Definition

Where Used: Prepare AVIS List, Process AVIS List, Execute Headquarter Decisions

2. Prepare Decision List

Prepare decisions for stock clearance

Rule Service Name: Decision List

Input: Decision List Input (Structure data type)

ATTRIBUTE	TYPE	DESCRIPTION
Decision id	String	Decision id

Output: Decision List Output (Structure data type)
 Decisions based on decision id.

ATTRIBUTE	TYPE	DESCRIPTION
Decision Key	String	Decision key
Decision Text	String	Decision Text

Where Used: Prepare AVIS List, Process AVIS List, Execute Headquarter Decisions

3. Prepare Reason List

Prepare Reasons for stock clearance

Rule Service Name: Reason List

Input: Reason List Input (Structure data type)

ATTRIBUTE	TYPE	DESCRIPTION
Reason id	String	Reason id

Output: Decision List Output (Structure data type)

Decisions based on decision id.

ATTRIBUTE	TYPE	DESCRIPTION
Reason Key	String	Reason Key
Reason Text	String	Reason Text

Where Used: Prepare AVIS List, Process AVIS List, Execute Headquarter Decisions

4. Prepare Goods Movement List

Prepare Goods Movement List for Goods Movements Type and Goods Movements Type

Rule Service Name: Goods Movement List

Input: Goods Movement Input (Structure data type)

ATTRIBUTE	TYPE	DESCRIPTION
Decision id	String	Decision id

Output: Goods Movement Output (Structure data type)

Goods movements output based on Decision id.

ATTRIBUTE	TYPE	DESCRIPTION
Decision Key	String	Decision Key
Goods Movement Type	String	Goods Movement Type
Goods Movement Code	String	Goods Movement Code

Where Used: Execute Headquarter Decisions

5. Goods Movement Reasons List

Prepare Goods Movement Reason List for Reasons on Goods Movements.

Rule Service Name: Goods Movements Reasons

Input: Goods Movement Reasons Input (Structure data type)

ATTRIBUTE	TYPE	DESCRIPTION
Reason id	String	Reason id

Output: Goods Movement Reasons Output (Structure data type)

Goods movements reasons output based on Reason id.

ATTRIBUTE	TYPE	DESCRIPTION
Movements Reason Key	String	Goods Movements Reasons Key
Movements Reason Text	String	Goods Movements Reasons Text

Where Used: Execute Headquarter Decisions

Process Visibility

Process Visibility capability in SAP Build Process Automation or SAP Workflow Management enables Process Owners and Process Operators to gain real time visibility on processes and key process performance indicators. It also enables customers gain out of the box process visibility into their deployed processes. Please refer [help documentation](#) for more details.

Content Package for **Stock Clearance** process content package provide out of the box visibility on all the process variants in SAP Build Process Automation or SAP Workflow Management. Line of business expert will be able to enhance the visibility scenario to their requirements.

Configure Visibility Scenarios in SAP Build Process Automation

1. Go to the Application Development Lobby.
2. Select Stock Clearance Project.
3. Click to open **Stock Clearance** scenario.
4. Click Activate button.

Please go through the [help documentation](#) on how to configure the visibility scenario.

Configure Visibility Scenarios in SAP Workflow Management

1. Go to Process Flexibility Cockpit.
2. Select **Stock Clearance Dashboard** tile.
3. Click Visibility Scenarios tile.
4. Select Project Creation scenario

Please go through [help documentation](#) on how to model a visibility scenario.

Access Process Workspace in SAP Build Process Automation

1. The process visibility scenario can be accessed using SAP Launchpad Service. Refer to the help document for [creating UI applications on central SAP Fiori Launchpad](#) for SAP Build Process Automation.
2. Once you have added the applications process Visibility Scenario Instances (with app ID com.sap.spa.pv.instances) and Visibility Scenario Dashboard (with app ID com.sap.spa.pv.ovp), follow the below steps to add a tile to access the Stock Clearance dashboard.
 - a. Navigate into "Visibility Scenario Dashboard".
 - b. On the screen that opens, choose Create a Local Copy.
 - c. To use custom texts, choose Edit and adapt the texts in the General section.
 - d. You can use a custom title, description, and subtitle for the tile.
 - e. Choose the Navigation tab.
 - f. Under the Intent section, ensure that the value in the Action tab is unique for every

application.

g. Under the Parameters section, provide the following:

Parameter Name	Parameter Value
Name	scenariold
Default Value	com.sap.content.stockclearance.Stock_Clearance_Dashboard
Required	Toggle to Yes

h. Choose Save.

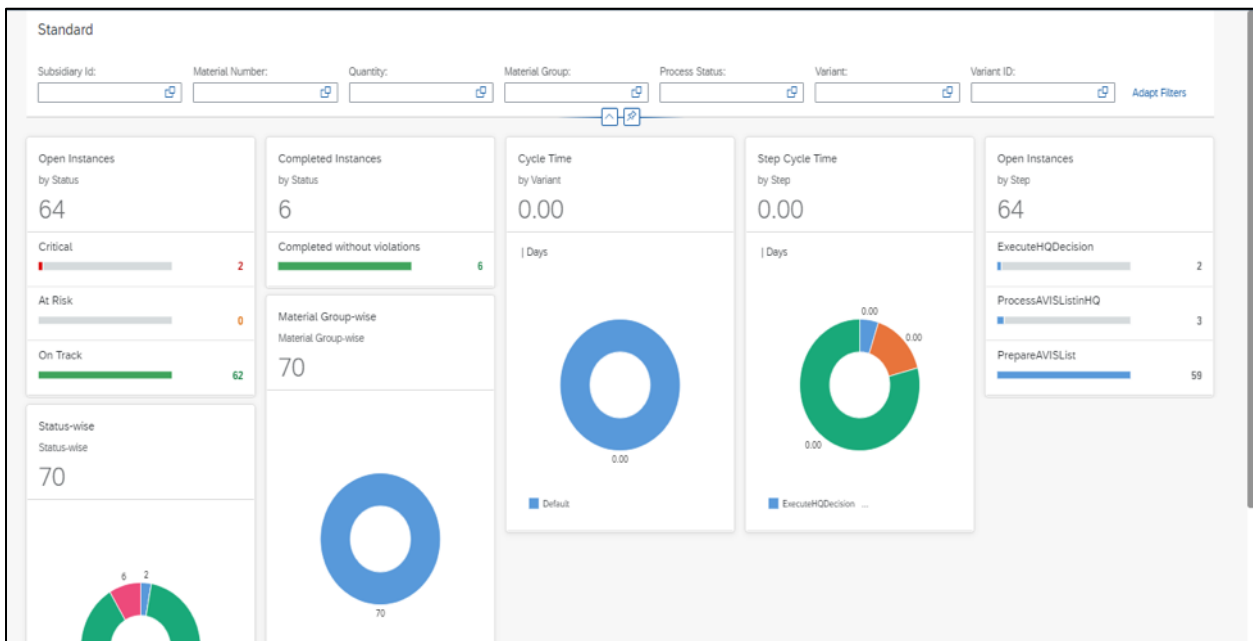
i. Assign the local copy to a group and make sure that they're visible to users. For more information, see [Assign Apps to a Group and to a Catalog](#) and [Assign Content to a Role](#).

3. Once created, select app that corresponds to "Stock Clearance".

4. User will see the process visibility dashboard below.

Access Process Workspace in SAP Workflow Management

1. Go to Process Flexibility Cockpit
2. Select **Stock Clearance Dashboard**
3. Click Live Process Insights **Stock Clearance Dashboard**
4. User will see the below detailed process visibility dashboard.



Please go through [help documentation](#) on how to access process workspace.